

## FORM NO. MGT 9

## EXTRACT OF ANNUAL RETURN

as on financial year ended on 31.03.2020

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management &amp; Administration) Rules, 2014.

I REGISTRATION & OTHER DETAILS:									
i	CIN	U45203DL2006PLC155511							
ii	Registration Date	15.11.2006							
iii	Name of the Company	Bharuch Dahej Railway Company Limited							
iv	Category/Sub-category of the Company	Non-Government Company							
v	Address of the Registered office & contact details	39-42, 3rd Floor, Indra Palace, H Block, Connaught Circus, Middle, Circle, Connaught Place, New Delhi 110001 Phone no. 011-43586815							
vi	Whether listed company	Unlisted							
vii	Name, Address & contact details of the Registrar & Transfer Agent, if any.	KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P: +91 40 6716 1602   M : +91 9381616972   www.kfintech.com							
II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY									
All the business activities contributing 10% or more of the total turnover of the company:									
SL No	Name & Description of main products/services	NIC Code of the Product / service	% to total turnover of the company						
1	Freight Rail transport	49120	99.68%						
III PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES									
SL No	Name & Address of the Company	CIN/GLN	HOLDING/ SUBSIDIARY/ ASSOCIATE	% OF SHARES HELD	APPLICABLE SECTION				
1	Rail Vikas Nigam Limited	L74999DL2003GOI118633	Associate	35.46	2(6)				
IV SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)									
Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
<b>A. Promoters</b>									
(1) Indian	0	0	0	0	0	0	0	0	0
a) Individual/HUF	0	5	5	0.000007	5	0	5	0.000007	0
b) Central Govt. or State Govt.	0	54999995	54999995	35.458	54999995	0	54999995	35.458	0

(including RVNL)									
c) Bodies Corporates	0	17330000	17330000	11.172		17330000	17330000	11.172	0
d) Bank/FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
<b>Sub Total:(A)(1)</b>	0	72330000	72330000	46.631	55000000	17330000	72330000	46.631	0
<b>(2) Foreign</b>									
a) NRI-Individuals	0	0	0	0	0	0	0	0	0
b) Other Individuals	0	0	0	0	0	0	0	0	0
c) Bodies Corp.	0	0	0	0	0	0	0	0	0
d) Banks/FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
<b>Sub Total (A)(2)</b>	0	0	0	0	0	0	0	0	0
<b>Total Shareholding of Promoter (A)= (A) (1) + (A) (2)</b>	0	72330000	72330000	46.631	55000000	17330000	72330000	46.631	0
<b>B. PUBLIC SHAREHOLDING</b>									
<b>(1) Institutions</b>	0	0	0	0	0	0	0	0	0
a) Mutual Funds	0	0	0	0	0	0	0	0	0
b) Banks/FI	0	0	0	0	0	0	0	0	0
c) Central Govt.	0	0	0	0	0	0	0	0	0
d) State Govt.	0	0	0	0	0	0	0	0	0
e) Venture Capital Fund	0	0	0	0	0	0	0	0	0
f) Insurance Companies	0	0	0	0	0	0	0	0	0
g) FIIS	0	0	0	0	0	0	0	0	0
h) Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	0
i) Others (specify)	0	0	0	0	0	0	0	0	0
<b>Sub Total (B)(1)</b>	0	0	0	0	0	0	0		
<b>(2) Non Institutions</b>									
a) Bodies corporates	0	47060000	47060000	30.339	23530000	23530000	47060000	30.339	0
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals	0	0	0	0	0	0	0	0	0

i) Individual shareholders holding nominal share capital upto Rs.1 lakhs	0	0	0	0	0	0	0	0	0
ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakhs	0	0	0	0	0	0	0	0	0
c) Others (State Government Companies)	0	35720000	35720000	23.028	0	35720000	35720000	23.028	0
<b>Sub Total (B)(2)</b>	0	82780000	82780000	53.368	23530000	59250000	82780000	53.368	0
<b>Total Public Shareholding (B)= (B) (1) – (B) (2)</b>	0	82780000	82780000	53.368	23530000	59250000	82780000	53.368	0
<b>C. Shares held by Custodian for GDRs &amp; ADRs</b>	0	0	0	0	0	0	0	0	0
<b>Grand Total (A+B+C)</b>	0	155110000	155110000	100	78530000	76580000	155110000	100	0

<b>(ii) SHARE HOLDING OF PROMOTERS</b>									
Sl No	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding	
		No. of shares	% of total shares of the company	% of shares pledged encumbered to total shares	No. of shares	% of total shares of the company	% of shares pledged encumbered to total shares		
1	RAIL VIKAS NIGAM LTD.	54,999,995	35.458	0	54,999,995	35.458	0	0	
2	SH. ARUN KUMAR	1	0.00000064	0	1	0.00000064	0	0	
3	SH. VIJAY ANAND	1	0.00000064	0	1	0.00000064	0	0	
4	SH. ASHOK KUMAR CHOUDHARY	1	0.00000064	0	1	0.00000064	0	0	
5	SH. PRADEEP GAUR	1	0.00000064	0	1	0.00000064	0	0	
6	SMT. GITA MISHRA	1	0.00000064	0	0	0	0	0	
7	SH. AJAY KUMAR	0	0	0	1	0.00000064	0	0	
8	ADANI PETRONET (DAHEJ) PORT PRIVATE LIMITED	17,330,000	11.17	0	17,330,000	11.17	0	0	
	<b>TOTAL</b>	72,330,000	46.63	0	72,330,000	46.63	0	0	

<b>(iii) CHANGE IN PROMOTERS' SHAREHOLDING ( SPECIFY IF THERE IS NO CHANGE)</b>					
Sl. No.		Shareholding at the beginning of the Year		Cumulative Shareholding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1	SMT. GITA MISHRA				
	At the beginning of the year	1	0.00000064	0	0
	Date wise increase/decrease in Promoters Shareholding during the year - Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	0	0	0	0
	SH. AJAY KUMAR				
	At the beginning of the year	0	0.00000000	0	0
	Date wise increase/decrease in Promoters Shareholding during the year - Receipt through Transfer of shareholding	1	0.00000064	0	0
	At the end of the year	1	0.00000064	0	0
<b>(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters &amp; Holders of GDRs &amp; ADRs)</b>					
Sl. No		Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	For Each of the Top 10 Shareholders				
	At the beginning of the year				
1	GUJARAT MARITIME BOARD	17,860,000	11.51	17,860,000	11.51
2	DAHEJ SEZ LIMITED	10,000,000	6.45	10,000,000	6.45
3	GUJARAT NARMADA VALLEY FERTILISER COMPANY LIMITED	13,530,000	8.72	13,530,000	8.72
4	HINDALCO INDUSTRIES LTD	13,530,000	8.72	13,530,000	8.72
5	JINDAL RAIL INFRASTRUCTURE LTD.	10,000,000	6.45	10,000,000	6.45
6	GUJARAT INDUSTRIAL DEVELOPMENT CORPORATION	17,860,000	11.51	17,860,000	11.51

Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0.00	-	0.00
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At the end of the year (or on the date of separation, if separated during the year)	Same as in the beginning of the year			
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(v)	<b>Shareholding of Directors &amp; KMP</b>				
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Sl. No	For Each of the Directors & KMP	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	0	0	0	0
	Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc.)	0	0	0	0
	At the end of the year	0	0	0	0

V	<b>INDEBTEDNESS</b>				
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<b>Indebtedness of the Company including interest outstanding/accrued but not due for payment</b>					
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	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
<b>Indebtedness at the beginning of the financial year</b>				
i) Principal Amount	1334946752	0	0	1334946752
ii) Interest due but not paid	9314487	0	0	9314487
iii) Interest accrued but not due	0	0	0	0
<b>Total (i+ii+iii)</b>	<b>1344261239</b>	<b>0</b>	<b>0</b>	<b>1344261239</b>
<b>Change in Indebtedness during the financial year</b>				
Additions	0	0	0	0
Reduction	280022337	0	0	280022337
<b>Net Change</b>	<b>-280022337</b>	<b>0</b>	<b>0</b>	<b>-280022337</b>
<b>Indebtedness at the end of the financial year</b>				
i) Principal Amount	1054928980	0	0	1054928980
ii) Interest due but not paid	7796425	0	0	7796425
iii) Interest accrued but not due		0	0	0
<b>Total (i+ii+iii)</b>	<b>1062725405</b>	<b>0</b>	<b>0</b>	<b>1062725405</b>

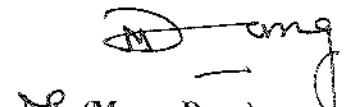
VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL					
A. Remuneration to Managing Director, Whole time director and/or Manager:					
Sl. No	Particulars of Remuneration	Name of the MD/WTD/Manager			Total Amount
1	<b>Gross salary</b>				
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.				
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961		NIL		
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961				
	2 Stock option				
3 Sweat Equity					
4 Commission					
	as % of profit				
	others (specify)				
5	Others, please specify				
	<b>Total (A)</b>				
	<b>Ceiling as per the Act</b>				
B. Remuneration to other directors:					
Sl. No	Particulars of Remuneration	Name of the Directors			Total Amount
1	Independent Directors				
	(a) Fee for attending board committee meetings		NIL		
	(b) Commission				
	(c) Others, please specify				
	<b>Total (1)</b>				
2	Other Non-Executive Directors	Shri Sajal Mitra			
	(a) Fee for attending Board committee meetings	0		0	
	(b) Commission	0		0	
	(c) Others, please specify.				
		9000		9000	
	<b>Total (2)</b>	9000		0	
	<b>Total (B)=(1+2)</b>	<b>9000</b>		<b>9000</b>	
	<b>Total Managerial Remuneration</b>				
	<b>Overall Ceiling as per the Act.</b>				
C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD					
Sl. No.	Particulars of Remuneration	Key Managerial Personnel			
1	<b>Gross Salary</b>	<b>Chief Executive Director (CEO)</b>	<b>Company Secretary</b>	<b>Chief Finance Officer (CFO)</b>	<b>Total</b>
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	1180861	544276	2051575	3776712
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	0	0	5000	5000

	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	0	0	0	0
2	Stock Option	0	0	0	0
3	Sweat Equity	0	0	0	0
4	Commission	0	0	0	0
	as % of profit	0	0	0	0
	others, specify	0	0	0	0
5	Others	0	0	0	0
	<b>Total</b>	<b>1180861</b>	<b>0</b>	<b>2056575</b>	<b>3781712</b>

VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES					
Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made if any (give details)
<b>A. COMPANY</b>					
Penalty					
Punishment			NIL		
Compounding					
<b>B. DIRECTORS</b>					
Penalty					
Punishment			NIL		
Compounding					
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty					
Punishment			NIL		
Compounding					

For and behalf of the Board of Directors of  
BHARUCH DAHEJ RAILWAY COMPANY

  
(Sanjay Dungrakoti)  
Director  
DIN-08028084

  
DR (Meenu Dang)  
Director  
DIN- 05171078

Place: New Delhi  
Date: 25.09.2020