

## FORM NO. MGT 9

## EXTRACT OF ANNUAL RETURN

as on financial year ended on 31.03.2017

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company  
(Management & Administration ) Rules, 2014.

## I REGISTRATION &amp; OTHER DETAILS:

i	CIN	U452032006PLC155511
ii	Registration Date	15.11.2006
iii	Name of the Company	BHARUCH DAHEJ RAILWAY COMPANY
iv	Category/Sub-category of the Company	Non Indian Government Company
v	Address of the Registered office & contact details	39-42, 3rd Floor, Indra Palace, H Block, Connaught Circus, Middle, Circle, Connaught Place, New Delhi 110001 Pn No. 011-43586815
vi	Whether listed company	Unlisted
vii	Name , Address & contact details of the Registrar & Transfer Agent, if any.	Not Applicable

## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated

SL No	Name & Description of main products/services	NIC Code of the Product /service	% to total turnover of the company
1	Freight Rail transport	49120	100
2			
3			
4			

## III PARTICULARS OF HOLDING , SUBSIDIARY &amp; ASSOCIATE COMPANIES

Sl No	Name & Address of the Company	CIN/GL	HOLDING/ SUBSIDIARY/ ASSOCIATE	% OF SHARES HELD	APPLICA BLE SECTION
1	NIL				
2					
3					

IV SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)									
Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
<b>A. Promoters</b>									
(1) Indian	0	0	0	0	0	0	0	0	0
a) Individual/HUF	0	0	0	0	0	0	0	0	0
b) Central Govt.or State Govt. (Including RVNL)	0	90720000	90720000	58.49	0	90720000	90720000	58.49	0
c) Bodies Corporates	0	64390000	64390000	41.51	0	64390000	64390000	41.51	0
d) Bank/FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
<b>SUB TOTAL (A) (1)</b>	0	155110000	155110000	100		155110000	155110000	100	0
(2) Foreign									
a) NRI- Individuals	0	0	0	0	0	0	0	0	0
b) Other Individuals	0	0	0	0	0	0	0	0	0
c) Bodies Corp.	0	0	0	0	0	0	0	0	0
d) Banks/FI	0	0	0	0	0	0	0	0	0
e) Any other...	0	0	0	0	0	0	0	0	0
<b>SUB TOTAL (A) (2)</b>	0	0	0	0	0	0	0	0	0
<b>Total Shareholding of Promoter (A)= (A)(1)+(A)(2)</b>	0	155110000	155110000	100		155110000	155110000	100	0
	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0
<b>B. PUBLIC SHAREHOLDING</b>	0	0	0	0	0	0	0	0	0
(1) Institutions	0	0	0	0	0	0	0	0	0
a) Mutual Funds	0	0	0	0	0	0	0	0	0
b) Banks/FI	0	0	0	0	0	0	0	0	0
(C) Central govt	0	0	0	0	0	0	0	0	0
d) State Govt.	0	0	0	0	0	0	0	0	0
e) Venture Capital Fund	0	0	0	0	0	0	0	0	0
f) Insurance Companies	0	0	0	0	0	0	0	0	0
g) FIIS	0	0	0	0	0	0	0	0	0
h) Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	0
i) Others (specify)	0	0	0	0	0	0	0	0	0
<b>SUB TOTAL (B)(1):</b>	0	0	0	0	0	0	0	0	0
(2) Non Institutions	0	0	0	0	0	0	0	0	0
a) Bodies corporates	0	0	0	0	0	0	0	0	0
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals	0	0	0	0	0	0	0	0	0
i) Individual shareholders holding nominal share capital upto Rs.1 lakhs	0	0	0	0	0	0	0	0	0
ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakhs	0	0	0	0	0	0	0	0	0
c) Others (specify)	0	0	0	0	0	0	0	0	0
<b>SUB TOTAL (B)(2):</b>	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0

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(ii) SHARE HOLDING OF PROMOTERS								
Sl No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		NO of shares	% of total shares of the company	% of shares pledged encumbered to total shares	NO of shares	% of total shares of the company	% of shares pledged encumbered to total shares	
1	RAIL VIKAS NIGAM LTD.	55,000,000	35.46	0	55,000,000	35.46	0	0
2	ADANI PETRONET (DAHEJ) PORT PRIVATE LIMITED	17,330,000	11.17	0	17,330,000	11.17	0	0

(iii) CHANGE IN PROMOTERS' SHAREHOLDING ( SPECIFY IF THERE IS NO CHANGE)

Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	0	0	0	0
	Date wise Increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0	0	0
	At the end of the year	0	0	0	0

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)

Sl. No	For Each of the Top 10 Shareholders	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No.of shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	0	0	0	0
1	GUJARAT MARITIME BOARD	17,860,000	11.51		
2	DAHEJ SEZ LIMITED	10,000,000	6.45		
3	GUJARAT NARMADA VALLEY FERTILISER COMPANY LIMITED	13,530,000	8.72		
4	HINDALCO INDUSTRIES LTD	13,530,000	8.72		
5	JINDAL RAIL INFRASTRUCTURE LTD.	10,000,000	6.45		
6	GUJARAT INDUSTRIAL DEVELOPMENT CORPORATION	17,860,000	11.51		
	Total Paid up capital	155,110,000	53.37		
	Date wise Increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0	0	0
	At the end of the year (or on the date of separation, If separated during the year)	Same as at the beginning of the year		0	0

(v) Shareholding of Directors & KMP

Sl. No	Shareholding at the end of the year	Cumulative Shareholding during the year

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V		INDEBTEDNESS			
<b>Indebtedness of the Company including interest outstanding/accrued but not due for payment</b>					
		Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebted ness
<b>Indebtedness at the beginning of the financial year</b>			0	0	
i) Principal Amount		2049243836	0	0	
ii) Interest due but not paid			0	0	
iii) Interest accrued but not due		2282267	0	0	
			0	0	
<b>Total (i+ii+iii)</b>			0	0	
			0	0	
<b>Change in Indebtedness during the financial year</b>			0	0	
Additions		0	0	0	
Reduction		161000000	0	0	
<b>Net Change</b>		-161000000	0	0	
<b>Indebtedness at the end of the financial year</b>			0	0	
i) Principal Amount		1888243836	0	0	
ii) Interest due but not paid			0	0	
iii) Interest accrued but not due		15292434	0	0	
			0	0	
<b>Total (i+ii+iii)</b>			0	0	

**VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**A. Remuneration to Managing Director, Whole time director and/or Manager:**

Sl.No	Particulars of Remuneration	Name of the MD/WTD/Manager			Total Amount	
1	<b>Gross salary</b>					
	(a) Salary as per provisions contained in section 17(1) of the Income Tax. 1961.		Shri Rajendra Kashyap			2689355
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961					28800
						0

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VII		PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES			
Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees Imposed	Authority (RD/NCLT/Court)	Appeal made if any (give details)
NIL					
<b>A. COMPANY</b>					
Penalty					
Punishment					
Compounding					
<b>B. DIRECTORS</b>					
Penalty					
Punishment					
Compounding					
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty					
Punishment					
Compounding					

For and behalf of the Board of Directors of  
BHARUCH DAHEJ RAILWAY COMPANY

Place: New Delhi  
Date: 20.09.2017

sd/-  
(Rajendra Kashyap)  
Managing Director  
DIN- 00367378

sd/-  
(Vinay Singh)  
Director  
DIN- 03324677